



# Cynthia W. Young

## Partner

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### Location

500 West Jefferson Street  
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120 West Spring Street  
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New Albany, IN 47150

### Honors



*"Cynthia Young is admired for her strong negotiation skills and ability to bring opposing parties to agreement. She offers counsel on a wide swath of corporate finance and securities matters."*  
*Chambers USA America's Leading Lawyers for Business*

*Chambers USA: America's Leading Lawyers for Business, in Corporate Law/Mergers & Acquisitions, 2005-present*

Recognized by peers as one of the *Kentucky Super Lawyers®* included in the 2018 Kentucky Super Lawyers list of Top 25 Women lawyers

included in the 2008 *Kentucky Super Lawyers* lists of the Top 50 lawyers and the top 25 Women lawyers

*Woodward/White's The Best Lawyers in America®* in the areas of Banking & Finance Law, Corporate Law, Financial Services Regulation Law, Securities/Capital Markets Law, 2001-2020, Mergers & Acquisitions Law, 2013-2017, 2019-2020

Best Lawyers® 2020 Louisville Corporate Law "Lawyer of the Year"

Best Lawyers® 2014 and 2019 Louisville Banking and Finance Law "Lawyer of the Year"

Best Lawyers® 2017 Louisville

Cindy Young concentrates her practice in the areas of mergers and acquisitions; securities transactions; and advising public and private clients on corporate, corporate governance, corporate finance, securities, strategic planning, banking and insurance matters.

### Representative Transactions

- Represented South Central Bancshares of Kentucky, Inc. in connection with its acquisition of Kentucky National Bancorp, Inc.
- Represented Houchens Industries, Inc. in connection with its acquisition of J.J.B. Hilliard, W.L. Lyons, LLC, Hilliard Lyons Capital Management, LLC and Hilliard Lyons Trust Company, LLC
- Represented Forcht Bancorp, Inc. in connection with its acquisitions of Grant County Bancorp, Inc. and of Eagle Fidelity, Inc. and the combination of Forcht Bancorp's nine subsidiary banks
- Represented American Founders Bank in connection with its branch purchase and sale transactions with MainSource Bank and its branch sale transaction with City National Bank of West Virginia
- Represented First Kentucky Insurance Company, LLC in connection with its acquisition of Kentucky National Insurance Company
- Represented Citizens Commerce National Bank in connection with its expansion into the Frankfort market
- Represented West Kentucky Acquisition, Inc. in connection with its acquisition of Jackson Financial Corporation
- Represented Kentucky National Bank of Pikeville in connection with its sale to Citizens National Corporation
- Represented Steel Technologies, LLC in connection with its acquisition of Stripco, LLC and affiliates
- Represented Reichmann Healthcare Capital Corporation in connection with its acquisition, through a joint venture, of Wellington Healthcare Services, LP, of Roswell, Georgia
- Represented UTG, Inc. in connection with its acquisition of control of Acap Corporation, the holding company of American Capitol Insurance Company, a Texas life insurance company
- Represented Senior Care, Inc. in connection with its acquisition of seven facilities in California and 12 facilities in the Southeast
- Represented Citizens National Bancshares, Inc. in connection with its sale to Farmers Capital Bank Corporation
- Represented First Security Bancorp, Inc. in connection with its sale to American Founders Bancorp, Inc.

### Representative Matters

- Strategic planning and acquisition/sale transactions, including transactions in regulated industries such as banking, healthcare and insurance
- Capital raising transactions, including stock offerings and the issuance of debt and trust preferred securities
- SEC reporting and compliance with securities law and stock exchange listing requirements
- Corporate governance and executive compensation
- Investor and public communications and disclosures
- Bank, thrift, insurance and securities regulatory compliance

Securities/Capital Markets Law  
"Lawyer of the Year"

Best Lawyers® 2016 Louisville  
Financial Services Regulation  
Law "Lawyer of the Year"

Highest Professional AV Rating  
by *Martindale-Hubbell Law  
Directory* Recognized as one of  
the "Top Lawyers" in the areas of  
*Banking Law and Securities Law*  
by *Louisville Magazine*, March  
2014

2007 Distinguished Alumnae  
Award, University of Louisville  
Louis D. Brandeis School of Law

### **Education**

1982 - J.D., *summa cum laude*,  
University of Louisville;  
valedictorian

1978 - B.A. (Mathematics), with  
high distinction, Indiana  
University Southeast

### **Admissions**

Kentucky

Indiana

- Regulatory examinations and enforcement proceedings

### **Professional Experience**

- Senior Vice President, Corporate Counsel and Secretary of I.C.H. Corporation, an insurance holding company (1991-1994)

### **Presentations**

- Frequent speaker on banking, corporate and securities law topics
- Program Chair, Mid-South - Midwest Biannual Securities Law Conference, 2006, 2008, 2010 and 2012 (2004, Co-Chair)

### **Professional Activities and Memberships**

- Louisville, Kentucky, Indiana and American Bar Associations
- Past President of the Louisville Bar Association
- From time to time in the past, Adjunct Professor of Securities Law at The University of Louisville Louis D. Brandeis School of Law

### **Civic Involvement**

- Finance Committee Chair, Past Chair for the Board of Directors of the Legal Aid Society