



# Mary Elizabeth Anderson

## Senior Associate

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Beth is a member of the Firm's Trusts, Estates & Personal Planning Service Team. She concentrates her practice in the areas of estate planning, trust administration, estate tax, inheritance tax, gift tax, probate, business planning and elder law.

### Location

500 West Jefferson Street  
Suite 2800  
Louisville, KY 40202

### Honors



Recognized by her peers as a *Kentucky Super Lawyers®* Rising Star, 2016-2018

### Education

2012 - L.L.M., The Philip E. Heckerling Graduate Program in Estate Planning, University of Miami School of Law

2011 - J.D., University of Tennessee College of Law

2005 - B.S., University of Tennessee

### Admissions

Florida

Kentucky

Tennessee

### Presentations

- Kentucky's New Uniform Trust Code, 35th Annual Conference on Legal Issues for Financial Institutions (October 2015)
- Trust Me, Kentucky District Judges College (September 2015)
- Living with the Uniform Trust Code and Decanting: What Have We Learned? 42nd Annual Midwest-Midsouth Estate Planning Institute (July 2015)
- Marshalling/Valuing Assets, NBI's Probate Boot Camp (June 2015)
- Spouses' Elective Share vs. Second Probate, NBI's Probate Boot Camp (June 2015)
- Hot Topics in Estate Planning from Heckerling Institute, Estate Planning Council of Southern Indiana meeting (February 2015)
- Power of Attorney in Disability Planning: Silver Bullet or Landmine? ABA eCLE (February 2015)
- The Uniform Trust Code, Lexington Financial Institutions Seminar (October 2014)
- Everything You Need to Know about the Newly Adopted Uniform Trust Code, 2014 Kentucky Law Update, Owensboro, Kentucky (October 2014)
- Selected Cases Interpreting the Uniform Trust Code, 41st Annual Midwest-Midsouth Estate Planning Institution, Lexington, Kentucky (July 2014)
- Review of the Past Year's Significant, Curious, or Downright Fascinating Fiduciary Cases, 41st Annual Midwest-Midsouth Estate Planning Institution, Lexington, Kentucky (July 2014)
- Power of Attorney in Disability Planning: Silver Bullet or Landmine? ABA Section of Real Property, Trust and Estate Law Spring Symposia (May 2014)
- Turney Berry & Friends 2013 Live Update: Estate planning for the rich, poor, and folks next door (June 2013)

### Publications

- "Trends and Developments in Fiduciary Law," *Trusts & Estates*, May 2015
- "An Overview of Kentucky's Uniform Trust Code," Louisville Bar Association's *Bar Briefs*, Jan. 2015
- Multi-State Problems in Estate Administration, Chapter 10, Kentucky Estate Administration 5th edition, 2014 update author
- "Agent Authority to Enter Arbitration Agreements within Nursing Home Admission Forms," ABA Real Property Trust & Estate Law eReport, Feb. 2014.

### Professional Activities and Memberships

- American Bar Association, Section of Real Property Trust & Estate Law, Surrogate Decision Making Committee, Vice Chair
- Kentucky Bar Association, Member
- Louisville Bar Association, Member
- Tennessee Bar Association, Member
- Florida Bar Association, Member
- Estate Planning Council of Metro Louisville

## **Civic Involvement**

- Board member, Friends of the Louisville Free Public Library
- Board member, Partnership for Philanthropic Planning of Kentuckiana
- Class of 2012, Leadership Louisville's Focus Louisville Program