



Caryn F. Price

Partner

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Location

500 West Jefferson Street
Suite 2800
Louisville, KY 40202

250 West Main Street
Suite 1600
Lexington, KY 40507

Honors



Highest Professional Ratings by
Martindale-Hubbell Law Directory

Woodward/White's The Best Lawyers in America® in the areas of Banking & Finance Law, 2006-2019 and Financial Services Regulation Law, 2006-2017

Education

1983 - J.D., Vanderbilt University

1980 - B.A., Transylvania University

Admissions

Kentucky

Caryn Price is a member of the Firm's Corporate & Securities Service Team. She concentrates her practice in the areas of banking, corporate finance, mergers and acquisitions and securities law.

Representative Transactions

- Extensive experience in closing New Markets Tax Credit transactions, representing community development entities/allocates, investors and leveraged lenders.
- Strategic planning and acquisition/sale transactions, including transactions in regulated industries.
- SEC reporting and compliance with securities law and stock exchange listing requirements.
- Corporate governance and executive compensation.
- Investor and public communications and disclosures.
- Bank regulatory compliance.
- Capital raising transactions, including stock offerings and the issuance of trust preferred securities.
- Venture capital transactions, including initial and subsequent equity rounds.

Representative Matters

- Representation of a financial institution allocatee of New Markets Tax Credits in connection with several projects utilizing New Markets Tax Credits including the construction/ expansion of the facilities of a non-profit organization providing services to medically fragile and/or abused children and the construction/renovation of mixed use properties.
- Representation of several regional financial institutions serving as investor and/or lender in connection with leveraged loan New Markets Tax Credit transactions, including the construction of a ballpark stadium and mixed use facility, the refinancing and renovation of a medical office building, and the creation of small business and revolving loan funds.
- Representation of a community bank holding company in its successful defense of a hostile tender offer for its common stock.
- Representation of a specialty coal producer in Eastern Kentucky and Tennessee in connection with its organizational structure, governance, raising debt and equity capital.
- Representation of a web-based publishing company in connection with its organization, private placement of units and commercial bank loans.
- Representation of an energy consulting firm in connection with its recapitalization .
- Representation of a medical device manufacturing company in connection with early stage debt and equity financings by venture capital firms, corporate governance issues and a recapitalization.
- Representation of a community bank holding company in connection with its underwritten public stock offering and its acquisition of another banking institution.
- Representation of a diversified conglomerate in connection with its acquisition of a large fence distributor.

Presentations

- Lectured on banking, corporate and securities law topics

Professional Activities and Memberships

- Louisville and Kentucky Bar Associations